UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein, Esq. (admitted pro hac vice)

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Counsel to the Plan Administrator

In re:

Chapter 11

BED BATH & BEYOND INC., et al., 1

Case No. 23-13359 (VFP)

Debtors.

(Jointly Administered)

CERTIFICATION OF NO OBJECTION REGARDING PLAN ADMINISTRATOR'S FIFTEENTH OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify Bondholder Claims to Class 6 Unsecured Claims)

1. On March 13, 2025, Michael Goldberg, solely in his capacity as the Plan Administrator (the "Plan Administrator") to 20230930-DK-Butterfly-1, Inc. (f/k/a/ Bed Bath & Beyond Inc.)² and affiliated debtors (the "Debtors") filed the *Plan Administrator's Fifteenth*

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at https://restructuring.ra.kroll.com/bbby.

² Pursuant to the Certificate of Amendment of the Certificate of Incorporation of Bed Bath & Beyond Inc., which was filed with the State of New York Department of State on September 21, 2023, the name of the entity formerly known as "Bed Bath & Beyond Inc." was changed to 20230930-DK-Butterfly, Inc. [Filing ID No. 230921001833 DOS ID 315602].

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Omnibus Objection (Substantive) to Claims (Reclassify Bondholder Claims to Class 6 General Unsecured Claim) [Docket No. 3944] (the "Omnibus Objection") and Notice of Objection to Your Claim [Docket No. 3945] (the "Notice").

- 2. Kroll Restructuring Administration LLC served the Omnibus Objection and Notice on March 13, 2025, upon the parties listed in the Affidavit of Service [Docket No. 3968].
- 4. Pursuant to the Notice, the deadline for parties to file responses to the Omnibus Objection was on April 15, 2025 (the "Objection Deadline"). No objections or responses to the Omnibus Objection were filed on the docket on or before the Objection Deadline. As of the date hereof, the Plan Administrator has not received any informal responses to the Omnibus Objection.
- 5. The proposed order (the "Proposed Order") that was appended to the Omnibus Objection is attached hereto as **Exhibit A**. The Plan Administrator respectfully requests that the Court enter the attached Proposed Order at the earliest convenience of the Court.

Dated: April 16, 2025 /s/ Colin R. Robinson

Robert J. Feinstein, Esq. (admitted *pro hac vice*)

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Counsel to the Plan Administrator

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Exhibit A

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel to the Plan Administrator

In re:

BED BATH & BEYOND INC., et al., 1

Debtors.

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

ORDER SUSTAINING PLAN ADMINISTRATOR'S FIFTEENTH OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify Bondholder Claims to Class 6 General Unsecured Claims)

The relief set forth on the following pages, numbered two (2) through four (4), is

ORDERED.

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at https://restructuring.ra.kroll.com/bbby.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: ORDER SUSTAINING PLAN ADMINISTRATOR'S FIFTEENTH

OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify

Bondholder Claims to Class 6 General Unsecured Claims)

Upon the objection (the "Objection")² of the Plan Administrator, pursuant to sections 105 and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1, 3007-2, and 9013-1, seeking entry of an order (this "Order") reclassifying the claims identified on the attached Exhibit 1 (the "Reclassified Claims" or "Disputed Claims"); and upon consideration of the record of these chapter 11 cases and the Declaration of Michael Goldberg; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before this Court; consideration of the Objection and the relief requested being a core proceeding pursuant to 28 U.S.C. § 157(b); due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors' estates, their creditors and all parties in interest, and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

IT IS HEREBY ORDERED THAT:

- 1. The Objection is sustained.
- 2. The Disputed Claims set forth on the attached **Exhibit 1** are hereby reclassified as Class 6 General Unsecured Claims.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: ORDER SUSTAINING PLAN ADMINISTRATOR'S FIFTEENTH

OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify

Bondholder Claims to Class 6 General Unsecured Claims)

3. The Claims and Noticing Agent is authorized to modify the Claims Register to reflect the relief granted by this Order.

- 4. Nothing in this Order shall affect any party's rights with respect to the Disputed Claims as reclassified, and all parties' rights with respect to such claims are reserved, including, for the avoidance of doubt, the Plan Administrator's or any estate representative's rights to object in the future to any Disputed Claim on any grounds permitted by bankruptcy or nonbankruptcy law.
- 5. Nothing in this Order shall be deemed (i) an admission as to the validity of any claim or as an allowance of any claim; (ii) a waiver of the Debtors' or Plan Administrator's rights to dispute any claim, including the claims set forth on **Exhibit 1** hereto, on any grounds, including, but not limited to, pursuant to section 502(d) of the Bankruptcy Code; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any claim is of a type referenced or defined in this Objection; (v) a waiver or limitation of any of the Debtors' or Plan Administrator's rights under the Plan, the Bankruptcy Code, or applicable law; or (vi) a waiver of any other substantive objection to the Disputed Claims.
- 6. Each Disputed Claim and the objections by the Plan Administrator thereto, as set forth on **Exhibit 1** hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014 and Local Rule 3007. This Order shall be deemed a separate Order with respect to each such Disputed Claim. Any stay of this Order pending appeal by any Claimant whose claim is subject to this Order shall only apply to the contested matter which involves

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: ORDER SUSTAINING PLAN ADMINISTRATOR'S FIFTEENTH

OMNIBUS OBJECTION (SUBSTANTIVE) TO CLAIMS (Reclassify

Bondholder Claims to Class 6 General Unsecured Claims)

such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

- 7. Notwithstanding any applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, this Order shall be effective immediately upon its entry.
 - 8. The Court shall retain jurisdiction to construe and enforce this Order.

Exhibit 1 to Exhibit A

List of Disputed Claims

Case 23-13359-VFP Doc 3985 Filed 04/16/25 Entered 04/16/25 13:39:08 Desc Main Exhibit 1 to Order Sustaining OCLIMBED Fifteenth and code of colling and income sustaining of the control of

| | | | | | Asserted Claim Amount | | Reclassified Claim Amount | | 7 |
|----|--------------------------------|------------------|--------------|---------------------------------------|-----------------------|--|---------------------------|--------------|--|
| # | Name of Claimant | Date Claim Filed | Claim Number | Debtor Name | | Claim Amount | | Claim Amount | Reason for Reclassification |
| 1 | Alan Powitz Trust | 5/19/2023 | 1814 | Bed Bath & Beyond Inc. | | \$4,000.00 | Secured | | Claim is not entitled to administrative, priority or |
| | | | | | Admir | \$0.00 | Admin | \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$0.00 | Priority | \$0.00 | Unsecured Claim. |
| | | | | | GUO | \$0.00 | GUC | \$4,000.00 | |
| | | | | | Tota | \$4,000.00 | Total | \$4,000.00 | |
| 2 | Anderson, Lorrie R | 7/5/2023 | 9379 | Bed Bath & Beyond Inc. | Secureo | \$35,000.00 | Secured | \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | , | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$35,000.00 | onsecured claims |
| | | | | | Tota | | | \$35,000.00 | |
| 3 | Avrashow, Wayne | 5/1/2023 | 76 | Bed Bath & Beyond Inc. | Secured | | Secured | | Claim is not entitled to administrative, priority o |
| 3 | Avrasilow, wayne | 5/1/2025 | 70 | вей валі & веуони інс. | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | | | | | |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$28,000.00 | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$28,000.00 | |
| | | | | | Tota | | | \$28,000.00 | |
| 4 | Book, Alice Marie | 7/10/2023 | 13361 | Bed Bath & Beyond Inc. | | \$46,152.50 | Secured | l · | Claim is not entitled to administrative, priority o |
| | 1 | | | | Admir | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | \$0.00 | 503(b)(9) | \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$0.00 | Priority | \$0.00 | Unsecured Claim. |
| | | | | | GUC | \$3,847.50 | | \$50,000.00 | |
| | | | | | | \$50,000.00 | | \$50,000.00 | |
| 5 | BOOK, ALICE MARIE | 7/7/2023 | 13646 | Bed Bath & Beyond Inc. | | \$46,152.50 | Secured | | Claim is not entitled to administrative, priority of |
| 3 | BOOK, ALICE WARE | 7/7/2023 | 15040 | bed butil & beyond inc. | | \$0.00 | Admin | l · | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | · · | 503(b)(9) | l · | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | | | • • • • • • • • • • • • • • • • • • • |
| | | | | | | | Priority | | Unsecured Claim. |
| | | | | | | \$3,847.50 | | \$50,000.00 | |
| | | | | | Tota | | | \$50,000.00 | |
| 6 | Calm Spirit Investing Inc Solo | 5/1/2023 | 140 | Bed Bath & Beyond Inc. | Secured | | Secured | I · | Claim is not entitled to administrative, priority o |
| | 401(k) | | | | Admir | | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | \$0.00 | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$5,058.80 | Priority | \$0.00 | Unsecured Claim. |
| | | | | | GUO | \$0.00 | GUC | \$5,058.80 | |
| | | | | | Tota | \$5,058.80 | Total | \$5,058.80 | |
| 7 | Chehade, Monif k | 6/6/2023 | 3669 | Bed Bath & Beyond Inc. | Secureo | \$0.00 | Secured | \$0.00 | Claim is not entitled to administrative, priority o |
| | | | | , , , , , , , , , , , , , , , , , , , | Admir | \$0.00 | Admin | \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$3,000.00 | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$3,000.00 | onsecured claim. |
| | | | | | Tota | The state of the s | | \$3,000.00 | |
| 0 | Chilomenta Adibi | C /45 /2022 | 4270 | Dad Dath O Daviand Inc. | | | | | Claim in the second of the sec |
| 8 | Chilumula, Aditi | 6/15/2023 | 4370 | Bed Bath & Beyond Inc. | Secured | | Secured | | Claim is not entitled to administrative, priority o |
| | | | | | | \$0.00 | Admin | l · | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | 1 | | | | | \$15,000.00 | Priority | | Unsecured Claim. |
| | 1 | | | | | \$0.00 | | \$15,000.00 | |
| | | | | | Tota | | | \$15,000.00 | |
| 9 | Chilumula, Anika | 6/15/2023 | 4843 | Bed Bath & Beyond Inc. | Secured | | Secured | I · | Claim is not entitled to administrative, priority of |
| | 1 | | | | Admir | \$0.00 | Admin | \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | \$0.00 | 503(b)(9) | \$0.00 | Court to reclassify the claim as a Class 6 Genera |
| | 1 | | | | | \$15,000.00 | Priority | | Unsecured Claim. |
| | 1 | | | | | \$0.00 | | \$15,000.00 | |
| | 1 | | | | Tota | | | \$15,000.00 | |
| 10 | Daffer, Kevin L | 9/12/2023 | 17176 | Bed Bath & Beyond Inc. | | \$73,597.00 | Secured | | Claim is not entitled to administrative, priority of |
| 10 | Duner, Reviii L | 3/12/2023 | 1/1/0 | bed bath & beyond inc. | | \$0.00 | Admin | | |
| | | | | | | | | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) | | Court to reclassify the claim as a Class 6 Genera |
| | 1 | | | | Priority | | Priority | | Unsecured Claim. |
| | 1 | | | | | \$0.00 | | \$73,597.00 | |
| | | | | | Tota | | | \$73,597.00 | |
| 11 | Dobson, Brad | 5/30/2023 | 3057 | Bed Bath & Beyond Inc. | Secured | \$5,000.00 | Secured | \$0.00 | Claim is not entitled to administrative, priority o |
| | | | | | | \$0.00 | | | |

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| | | | | | Asse | erted Claim Amount | Reclassified Claim Amount | |
|----|------------------------|------------------|--------------|------------------------|--------------|--------------------|---------------------------|--|
| # | Name of Claimant | Date Claim Filed | Claim Number | Debtor Name | Claim Nature | Claim Amount | Claim Nature Claim Amount | Reason for Reclassification |
| | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$0.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUO | \$0.00 | GUC \$5,000.00 | |
| | | | | | Tota | \$5,000.00 | Total \$5,000.00 | |
| 12 | DuBrul, Jack B | 7/5/2023 | 13023 | Bed Bath & Beyond Inc. | Secured | \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admir | \$11,942.15 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$0.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC | \$0.00 | GUC \$11,942.15 | |
| | | | | | Tota | \$11,942.15 | Total \$11,942.15 | |
| 13 | GIBSON, RONALD GENE | 7/5/2023 | 13409 | Bed Bath & Beyond Inc. | Secureo | \$36,710.80 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$3,289.20 | GUC \$40,000.00 | |
| | | | | | | 1 \$40,000.00 | Total \$40,000.00 | |
| 14 | Johnsson, Denise Karin | 6/21/2023 | 18809 | Bed Bath & Beyond Inc. | Secureo | \$20,000.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | | \$20,000.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | ' ' | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUO | \$0.00 | GUC \$40,000.00 | |
| | | | | | | 1 \$40,000.00 | Total \$40,000.00 | |
| 15 | Keeler, Jennifer Ann | 6/28/2023 | 7677 | Bed Bath & Beyond Inc. | | \$25,000.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$1,883.69 | GUC \$26,883.69 | |
| | | | | | | 1 \$26,883.69 | Total \$26,883.69 | |
| 16 | LeBlanc, John M. | 7/3/2023 | 12843 | Bed Bath & Beyond Inc. | | \$22,882.50 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$0.00 | GUC \$22,882.50 | |
| | | | | | | 1 \$22,882.50 | Total \$22,882.50 | |
| 17 | Merola, Sylvia | 5/19/2023 | 1749 | Bed Bath & Beyond Inc. | Secured | l · | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$73,440.80 | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$0.00 | GUC \$73,440.80 | |
| | | | | | _ | 1 \$73,440.80 | Total \$73,440.80 | |
| 18 | Mettu, Archana | 6/14/2023 | 4382 | Bed Bath & Beyond Inc. | Secured | l · | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| 1 | | | | | 503(b)(9 | | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$473,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$0.00 | GUC \$473,000.00 | |
| | 1 | | | | Tota | | Total \$473,000.00 | |
| 19 | Moncino, Daniel Joseph | 6/7/2023 | 3721 | Bed Bath & Beyond Inc. | Secureo | l · | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | | \$25,000.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$0.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$0.00 | GUC \$25,000.00 | |
| | | | | | Tota | 1. , | Total \$25,000.00 | |
| 20 | Moncino, Daniel Joseph | 8/14/2023 | 16213 | Bed Bath & Beyond Inc. | Secureo | | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| 1 | | | | | | \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | | \$20,000.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | | Unliquidated | Priority \$0.00 | Unsecured Claim. |
| | | | | | | \$0.00 | GUC \$20,000.00 | |
| 1 | 1 | İ | | | Tota | \$20,000.00 | Total \$20,000.00 | |

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| | | | | | Asse | rted Claim Amount | Reclass | sified Claim Amount | 1 |
|----|----------------------------------|------------------|--------------|------------------------|-----------|---------------------------|--------------|---------------------|---|
| # | Name of Claimant | Date Claim Filed | Claim Number | Debtor Name | | Claim Amount | Claim Nature | Claim Amount | Reason for Reclassification |
| 21 | Mount, Linda L | 6/14/2023 | 4254 | Bed Bath & Beyond Inc. | Secured | | Secured | | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$30,495.00 | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$30,495.00 | |
| | | | | | Tota | | | \$30,495.00 | |
| 22 | R Gregory Sandra L. Heslop | 6/26/2023 | 11496 | Bed Bath & Beyond Inc. | | \$30,000.00 | Secured | | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$30,000.00 | |
| 22 | Dalamet II Francis O Charletta | F /20 /2022 | 2877 | Dad Dath C David Las | Tota | \$30,000.00 \$7.000.00 | Secured | \$30,000.00 | |
| 23 | Robert H Frey jr. & Charlotte | 5/28/2023 | 28// | Bed Bath & Beyond Inc. | | \$7,000.00 | Securea | | Claim is not entitled to administrative, priority or secured status. The Plan Administrator asks the |
| | Frey TTEES the Frey Family Trust | | | | 503(b)(9) | · · | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$7,000.00 | Oliseculed Claim. |
| | | | | | | \$7,000.00 | | \$7,000.00 | |
| 24 | Shelton, Robert | 6/20/2023 | 12870 | Bed Bath & Beyond Inc. | | \$25,000.00 | Secured | | Claim is not entitled to administrative, priority or |
| 24 | Sherton, Robert | 0/20/2023 | 12870 | bed bath & beyond inc. | | \$0.00 | Admin | l · | secured status. The Plan Administrative, phoney of |
| | | | | | 503(b)(9) | · · | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$25,000.00 | onsecured claim. |
| | | | | | | \$25,000.00 | | \$25,000.00 | |
| 25 | Shelton, Shirley | 6/20/2023 | 9332 | Bed Bath & Beyond Inc. | | \$25,000.00 | Secured | | Claim is not entitled to administrative, priority or |
| 25 | Shereon, Shiney | 0,20,2020 | 3332 | Sea Saur a Seyona mer | Admin | | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | · · | 503(b)(9) | l · | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$25,000.00 | |
| | | | | | Tota | \$25,000.00 | | \$25,000.00 | |
| 26 | Sims, Ronald Frank | 6/12/2023 | 5367 | Bed Bath & Beyond Inc. | Secured | | Secured | | Claim is not entitled to administrative, priority or |
| | · | , , | | , | Admin | \$0.00 | Admin | \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | \$0.00 | 503(b)(9) | \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$5,000.00 | Priority | | Unsecured Claim. |
| | | | | | GUC | \$0.00 | GUC | \$5,000.00 | |
| | | | | | Total | \$5,000.00 | Total | \$5,000.00 | |
| 27 | Steik Jr, Gerald Raymond | 9/30/2023 | 17289 | Buy Buy Baby, Inc. | Secured | \$0.00 | Secured | \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin | \$0.00 | Admin | \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | \$5,000.00 | 503(b)(9) | \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | \$0.00 | Priority | \$0.00 | Unsecured Claim. |
| | | | | | GUC | \$0.00 | GUC | \$5,000.00 | |
| | | | | | | \$5,000.00 | | \$5,000.00 | |
| 28 | Steinmetz, Keith | 5/30/2023 | 3002 | Bed Bath & Beyond Inc. | | \$5,000.00 | Secured | | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority | | Priority | | Unsecured Claim. |
| | | | | | GUC | · · | | \$5,000.00 | |
| | | | | | | \$5,000.00 | | \$5,000.00 | |
| 29 | Storozum, Pamela | 12/16/2024 | 20481 | Bed Bath & Beyond Inc. | Secured | | Secured | | Claim is not entitled to administrative, priority or |
| | | | | | | \$0.00 | Admin | | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) | | 503(b)(9) | | Court to reclassify the claim as a Class 6 General |
| | | | | | | \$10,000.00 | Priority | | Unsecured Claim. |
| | | | | | | \$0.00 | | \$10,000.00 | |
| | | | | | Tota | \$10,000.00 | Total | \$10,000.00 | |

Case 23-13359-VFP Doc 3985 Filed 04/16/25 Entered 04/16/25 13:39:08 Desc Main Exhibit 1 to Order Sustain Document's Fifteenth 306's Lactor (R12 sified Bondholder Claims)

| | | | | | Asserted Claim Amount | Reclassified Claim Amount | |
|----|---------------------------------|------------------|--------------|------------------------|---------------------------|---------------------------|--|
| # | Name of Claimant | Date Claim Filed | Claim Number | Debtor Name | Claim Nature Claim Amount | Claim Nature Claim Amount | Reason for Reclassification |
| 30 | Stratton, Yvonne E | 6/23/2023 | 9376 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$2,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$2,000.00 | |
| | | | | | Total \$2,000.00 | Total \$2,000.00 | |
| 31 | Stratton, Yvonne E | 6/23/2023 | 11511 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$2,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$2,000.00 | |
| | | | | | Total \$2,000.00 | Total \$2,000.00 | |
| 32 | Sun, Qiuxia | 8/15/2023 | 16279 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$13,350.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$13,350.00 | |
| | | | | | Total \$13,350.00 | Total \$13,350.00 | |
| 33 | Thomas, Norval Wade | 7/5/2023 | 13697 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$10,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$10,000.00 | |
| | | | | | Total \$10,000.00 | Total \$10,000.00 | |
| 34 | Thomas, Tonna L. | 7/5/2023 | 13456 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$9,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$9,000.00 | |
| | | | | | Total \$9,000.00 | Total \$9,000.00 | |
| 35 | William R. Russell Contributory | 6/29/2023 | 12716 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | IRA, Charles Schwab | | | | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$25,000.00 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$25,000.00 | |
| | | | | | Total \$25,000.00 | Total \$25,000.00 | |
| 36 | ZIMMERMANN-GEISMAR, KATHY | 6/19/2023 | 9018 | Bed Bath & Beyond Inc. | Secured \$0.00 | Secured \$0.00 | Claim is not entitled to administrative, priority or |
| | ANN | | | • | Admin \$0.00 | Admin \$0.00 | secured status. The Plan Administrator asks the |
| | | | | | 503(b)(9) \$0.00 | 503(b)(9) \$0.00 | Court to reclassify the claim as a Class 6 General |
| | | | | | Priority \$24,580.52 | Priority \$0.00 | Unsecured Claim. |
| | | | | | GUC \$0.00 | GUC \$24,580.52 | |
| | | | | | Total \$24,580.52 | Total \$24,580.52 | |